



****Your Life, Your Legacy: Supporting the Education of Tomorrow's Leaders****

You have dedicated yourself to building a successful career and enriching life. Along the way, you've come to value the importance of investing in what truly matters—whether it's supporting educational opportunities, empowering students, or strengthening our community. Ensuring the continued success and growth of these commitments is a meaningful way to leave a lasting legacy.

Gift planning provides a powerful opportunity to align your values with meaningful action. By including a future gift to the Horicon Marshmen Foundation in your financial, tax, and estate plans, you can help fund scholarships, educational grants, and capital improvements within the School District of Horicon. Your support can directly enhance classroom resources, expand learning opportunities, and foster a thriving educational environment for all students.

The Horicon Marshmen Foundation is dedicated to partnering with community members, parents, educators, and students to identify their unique needs and aspirations. Through collaborative efforts, we aim to create programs and initiatives that reflect our shared commitment to educational excellence and community growth.

As we move forward, we invite you to join us in supporting our mission. Together, we can create a community where every student has the opportunity to excel, dreams are realized, and a legacy of educational excellence endures. Your support can make a lasting difference—because the future belongs to our children, and it begins with your generosity.

Thank you for considering a gift that invests in education and secures a brighter future for the School District of Horicon.

**Interested in Creating Your Horicon Marshmen Foundation
in support of the School District of Horicon?**

We Can Help.

Fill out your details to let us know about your estate plan.

- ☐ I have included the **Horicon Marshmen Foundation** in my estate plan.
- ☐ I intend to include the **Horicon Marshmen Foundation** in my estate plan.
- ☐ I would like to discuss including the **Horicon Marshmen Foundation** in my estate plan. Please contact me.

First Name _____

Last Name _____

Email Address _____

Phone Number _____



Declaration of Intent

Membership in the Marshmen Legacy is reserved for those who have confirmed that they have made a provision in their estate to the Horicon Marshmen Foundation, Inc.

As an expression of our commitment to the Horicon School District, I/We have made estate provisions to support the Horicon Marshmen Foundation, Inc. though:

- ☐ Will
- ☐ Trust
- ☐ Pooled Income Fund
- ☐ Life Insurance Policy
- ☐ Charitable Remainder Trust
- ☐ Charitable Gift Annuity
- ☐ IRA or Other Retirement
- ☐ Other (please describe) _____

In the approximate amount of \$ _____ (confidential)

Percentage _____ (confidential)

Other (please describe) _____

- ☐ I/We have included a copy of the portion of our estate documents that names the Horicon Marshmen Foundation, Inc. as a beneficiary. I/We understand it will be kept in a confidential file.

- ☐ I/We give permission to list our name(s) as (a) member(s) of the Marshmen Legacy with the understanding that the amount of our arrangements will be strictly confidential.
Please enter our names as:

(Names as you wish for your records)

- ☐ Although the Horicon Marshmen Foundation, Inc. is currently included in my/our estate, I/We do not wish to be members of the Marshmen Legacy or listed on the honor roll or prefer to be listed anonymously.

I/We wish to direct our support to:

This Declaration of Intent is an expression of our present plan and is subject to change or modification by us. If changes are made, I/We will notify the Horicon Marshmen Foundation, Inc.

_____	_____	Date _____
Donor Name	Donor Signature	

_____	_____	Date _____
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The undersigned, being a duly authorized officer of the Horicon Marshmen Foundation, Inc. does hereby accept this gift.

_____	_____	Date _____
Foundation Officer Name	Foundation Officer Signature	Rev. 10/04/2025

841 Gray Street, Horicon WI 53032 (920) 485-2898 <https://fdlareafoundation.com/marshmen/>